

## Al Support Triage: Build an Urgency Score with NetSuite N/LLM

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## **Executive Summary**

This report provides an in-depth exploration of using NetSuite's new N/LLM (No-Code/Low-Code Large Language Model) integration for automating support case triage and generating an **Al-driven urgency score**. In modern enterprises, customer support centers handle thousands of tickets daily, making manual prioritization ("triage") slow, inconsistent, and error-prone (Source: <a href="www.researchgate.net">www.researchgate.net</a>) (Source: <a href="www.bmc.com">www.bmc.com</a>). Artificial intelligence, and especially large language models (LLMs), offer the promise of automating much of this workload by analyzing ticket content, estimating urgency, and routing cases to appropriate teams or resources.

NetSuite—a leading <u>cloud ERP/CRM platform</u>—has recently embedded generative AI across its suite. Notably, the <u>N/LLM SuiteScript module</u> provides native API access to cloud-based LLM services, enabling developers to <u>prompt</u> LLMs, generate and evaluate text, and even perform <u>retrieval-augmented generation (RAG)</u> within NetSuite (Source: <u>docs.oracle.com</u>) (Source: <u>blogs.oracle.com</u>). Using these tools, NetSuite customers can <u>build custom workflows</u> such as summarizing data, generating responses, or – in the context of support – scoring and routing incoming cases by urgency. Oracle's press releases and product literature confirm this strategic focus: NetSuite's "Text Enhance" feature (and broader suite) now leverages company-specific data and LLM capabilities to draft emails, generate report narratives, and support customer correspondence (Source: <u>www.oracle.com</u>) (Source: <u>www.techtarget.com</u>).

Building an **Al urgency score** involves training or prompting models to assign a numeric priority to each ticket. Historically, frameworks like ITIL have combined *impact* and *urgency* (often via an incident priority matrix) to set ticket priorities (Source: <a href="www.bmc.com">www.bmc.com</a>). In a data-driven Al approach, <a href="machine-learning\_algorithms">machine-learning\_algorithms</a> (from classic classifiers to modern transformers) can learn from historical ticket data to predict a priority label or score (Source: <a href="www.researchgate.net">www.researchgate.net</a>) (Source: <a href="www.researchgate.net">www.researchgate.net</a>). For example, recent research has demonstrated that transformer-based and deep learning models can classify ticket categories and urgency with high accuracy, significantly reducing human workload (Source: <a href="www.researchgate.net">www.researchgate.net</a>). (Source: <a href="www.researchgate.net">www.researchgate.net</a>). Major industry examples include **Uber's COTA** system (using ranking-and-deep networks to pick answers or categories, tested in production to reduce resolution time by ~10% (Source: <a href="www.kdd.org">www.kdd.org</a>) and **Microsoft's Ticket-BERT** (a BERT-based classifier for incident tickets achieving >98% accuracy) (Source: <a href="www.researchgate.net">www.researchgate.net</a>).

This report covers multiple perspectives and literatures: the technical underpinnings of NetSuite's N/LLM APIs, the theory and practice of support ticket triage, the state-of-the-art in ML and LLM-based ticket classification, and concrete case studies. We analyze data and research findings on AI triage (for example, triage systems have been claimed to cut response times by 40% or more in various domains (Source: <a href="mailto:aiqlabs.ai">aiqlabs.ai</a>), discuss how to implement an



in NetSuite (including urgency-scoring workflow code examples using 11m.generateText() and 11m.embed() (Source: oracle.hydrogen.sagittarius.connect.product.adaptavist.com) (Source: oracle.hydrogen.sagittarius.connect.product.adaptavist.com), implications for customer experience, agent productivity, and future developments. Comprehensive references to academic and industry sources are provided throughout to substantiate every major claim (with over 30 citations from peer-reviewed papers, industry reports, and official NetSuite documentation). Tables are included to compare approaches and summarize research findings. The conclusion synthesizes lessons learned and outlines future directions in Al-powered support triage.

## Introduction and Background

### Support Case Triage and Urgency

Support case triage is the process of rapidly reviewing incoming helpdesk or support tickets to determine their priority, category, and routing. Traditionally, human agents have performed triage manually: reading tickets and assigning them priority levels such as Critical, High, Medium, or Low based on perceived urgency and business impact. However, manual triage is time-consuming and subjective. Studies show that first-come-first-serve or keyword-based sorting often leads to inconsistencies, with urgent cases sometimes overlooked (Source: <a href="https://www.aidbase.ai">www.aidbase.ai</a>). The IT Service Management (ITSM) framework ITIL defines priority as a function of impact (scope or severity of the issue) and urgency (time-sensitivity) (Source: <a href="https://www.bmc.com">www.bmc.com</a>). In practice, this is often implemented via an impact—urgency matrix: for example, an incident affecting an entire business unit (high impact) that requires immediate fix (high urgency) is assigned Top Priority (Source: <a href="https://www.bmc.com">www.bmc.com</a>).

However, even in structured frameworks, manual assessments suffer delays and errors. For instance, BMC Software (2025) notes that manual incident management can "fall through the cracks" and that critical issues may not get resolved promptly (Source: <a href="www.bmc.com">www.bmc.com</a>). In many organizations without mature ITSM (especially business or mid-market support centers), agents rely on keywords and personal judgment. A vendor analysis illustrates this problem: a ticket with both a login issue and a billing problem was mis-routed by a simple keyword-based system, leading to a 3-day resolution time with multiple escalations; an Al-enhanced triage instead would split the ticket and reduce resolution time by over 60% (Source: <a href="aiqlabs.ai">aiqlabs.ai</a>). The result is that support hotspots and backlogs proliferate, damaging customer satisfaction and inflating costs.

Growing support volumes and expectations have made automated triage essential. A 2025 survey found organizations adopting Al triage see up to 50% reduction in resolution times (Source: <a href="www.aidbase.ai">www.aidbase.ai</a>). Another vendor claims Al triage systems can cut task resolution latency by roughly 40% in real-world deployments (Source: <a href="aiqlabs.ai">aiqlabs.ai</a>). Moreover, repetitive, low-priority tickets can be handled by chatbots or zero-touch workflows, freeing human agents for complex, urgent issues (Source: <a href="www.aidbase.ai">www.aidbase.ai</a>) (Source: <a href="www.zendesk.com">www.zendesk.com</a>). As Scout (2023) explains, Al-driven triage "scans inquiries in seconds" and tags them by category and priority with high consistency, ensuring that "mission-critical requests reach specialized agents immediately, while less-urgent questions are handled in an orderly queue" (Source: <a href="www.scoutos.com">www.scoutos.com</a>).

The **urgency score** concept distills this assessment into a numeric or ranked value. It can be thought of as a continuous measure (e.g. 0–100) or discrete priority classes reflecting how soon a ticket should be addressed. While traditional ITIL uses fixed priority classes, Al approaches often output either an assigned class (e.g. "P1, P2...") or a score correlating with expected wait time. Crucially, an Al-derived urgency score can leverage unstructured ticket text and context, whereas rule-based systems cannot.

#### The Rise of AI and LLMs in Business Applications

Recent advances in artificial intelligence, especially natural language processing (NLP), have revolutionized many business workflows. Large Language Models (LLMs) — deep neural networks pre-trained on vast text corpora — can now understand and generate human-like language. Powerful LLMs (such as GPT-4, PaLM, LLaMA) can comprehend ticket descriptions, extract intent, and even draft detailed responses. They can also be fine-tuned or prompted to perform classification tasks, including predicting the category or priority of a support ticket.

Several industry applications already exploit AI in support contexts. For example, Slack and HR platforms have used AI chatbots to automate basic support tasks (Source: <a href="www.moveworks.com">www.moveworks.com</a>). Enterprise helpdesk products like Zendesk have introduced "Intelligent Triage" features, which automatically classify incoming tickets by intent, sentiment, and language to prioritize and route them (Source: <a href="www.zendesk.com">www.zendesk.com</a>). Links in Zendesk's product blog confirm that advanced bots and AI suggestion tools can significantly reduce agent workload and increase first-contact resolution rates (Source: <a href="www.zendesk.com">www.zendesk.com</a>). Salesforce's "Einstein Case Classification" similarly applies AI to route cases. Academic research too highlights the power of NLP: Molino et al. (2018) showed at Uber ("COTA system") that by framing ticket selection as a ranking problem and using a specialized deep learning architecture, they could automate case assignment and even generate answer suggestions, achieving measurable improvements in support efficiency (Source: <a href="www.kdd.org">www.kdd.org</a>) (Source: <a h



Despite successes, naive LLM use can be problematic: models may "hallucinate" or misclassify without grounding in domain data. To produce trustworthy urgency scores, integrating LLM outputs with actual business context (retrieved documents, historical cases) is crucial. That is where techniques like Retrieval-Augmented Generation (RAG) come in. RAG environments first retrieve relevant documents or records (e.g. previous similar tickets, knowledge base articles), then feed them to the LLM to generate evidence-based answers (Source: <a href="blogs.oracle.com">blogs.oracle.com</a>). Recent NetSuite documentation explicitly describes building "mini-RAG" flows: developers can "create an array of documents" (via createDocument) containing vetted NetSuite data, then prompt the LLM and get both an answer and citations back (Source: <a href="blogs.oracle.com">blogs.oracle.com</a>). This approach ensures that the urgency score (or any AI output) is grounded in actual organizational data, not just the model's broad internet knowledge.

### NetSuite's AI Strategy and N/LLM Module

NetSuite, now part of Oracle Cloud, has made generative AI a strategic focus. In October 2023 (SuiteWorld conference), Oracle announced new AI capabilities across the NetSuite suite (Source: <a href="www.rechtarget.com">www.rechtarget.com</a>). The centerpiece was "NetSuite Text Enhance", a generative AI service built on OCI (Oracle Cloud Infrastructure) and Cohere's LLM, which assists users in creating contextual content from their own NetSuite data (Source: <a href="www.techtarget.com">www.techtarget.com</a>). For instance, it can draft email replies to customers by combining ERP data (e.g. product info, pricing) with natural language templates (Source: <a href="www.oracle.com">www.oracle.com</a>) (Source: <a href="www.techtarget.com">www.techtarget.com</a>). Oracle's EVP Evan Goldberg explicitly states that NetSuite's unified data across modules (finance, CRM, inventory, support, etc.) makes the suite an ideal platform to leverage LLMs for "a quantum leap" in productivity (Source: <a href="www.techtarget.com">www.techtarget.com</a>). (Source: <a href="www.techtarget.com">www.techtarget.com</a>).

Alongside Text Enhance, NetSuite also released **SuiteScript generative AI APIs**. Specifically, the *N/LLM* module (SuiteScript 2.1) allows developers to integrate generative AI functionality into custom NetSuite scripts and Suitelets. According to Oracle documentation, the N/LLM module provides methods to send prompts (11m.generateText), evaluate prompts with structured inputs (11m.evaluatePrompt), stream results, and obtain usage metrics (Source: oracle.hydrogen.sagittarius.connect.product.adaptavist.com) (Source: docs.oracle.com). Notably, it also includes an embed(options) method to compute text embeddings, and supports RAG by letting developers package NetSuite records as "document" contexts for LLM calls (Source: docs.oracle.com) (Source: oracle.hydrogen.sagittarius.connect.product.adaptavist.com). In effect, any custom logic within NetSuite (mass updates, Suitelets, user event scripts) can now invoke sophisticated LLM operations on live NetSuite data. This "designer's AI" approach means a NetSuite developer could, for example, automatically rewrite a saved Quote text or analyze transaction records using an LLM, without leaving the Suite (Source: oracle.hydrogen.sagittarius.connect.product.adaptavist.com) (Source: oracle.hydrogen.sagittarius.connect.product.adaptavist.com).

The introduction of N/LLM is a major leap; it transforms NetSuite from a data-holding system into one that can "talk" to sophisticated language models. A recent Oracle developer blog illustrates this capability: it demonstrates a suitelet that queries a NetSuite database (sale records, etc.), assembles the results as a prompt, and calls llm.generateText to answer questions about sales trends (Source: blogs.oracle.com). Crucially, the responses come with citations back to the actual data ("the 2016–2017 sales data"), ensuring orders-of-truth. This same integration can be applied to support cases: for example, an LLM can be asked to analyze case descriptions, referencing similar resolved cases or knowledge articles stored in NetSuite.

In summary, by late 2025 NetSuite has native support for generative AI in SuiteScript. The N/LLM module exposes LLM functionality (chat, text generation, embeddings, RAG) as first-class citizens in the platform (Source: docs.oracle.com) (Source: blogs.oracle.com). This creates a new landscape for automating functions like support triage that were previously too unstructured for NetSuite's automated workflows. The remainder of this report focuses on how to harness these features specifically to build an AI-based urgency scoring system for support tickets – leveraging NetSuite's data, integrating LLM capabilities, and adopting best practices from research and industry.

### **NetSuite's N/LLM Module and Generative AI Features**

#### Overview of N/LLM and SuiteScript AI APIs

The **N/LLM module** in NetSuite's SuiteScript 2.1 provides a bridge between NetSuite and underlying LLM services. According to Oracle's documentation, this module offers methods including:

- llm.generateText(options) and its alias llm.chat(options): to send a natural-language prompt and receive generated text.
- llm.evaluatePrompt(options): to supply a prompt with templating and variables (e.g. structured inputs) and get back a response, often with extracted fields.
- llm.embed(options): to convert text to an embedding vector for semantic similarity tasks (Source: <a href="mailto:oracle.hydrogen.sagittarius.connect.product.adaptavist.com">oracle.hydrogen.sagittarius.connect.product.adaptavist.com</a>).
- Streaming versions of generation (e.g. generateTextStreamed) for handling large outputs (Source: docs.oracle.com).
- Usage monitoring (llm.getRemainingFreeUsage()) for managing quotas (Source: oracle.hydrogen.sagittarius.connect.product.adaptavist.com).



These APIs abstract away the details of the generative engine; by default, NetSuite uses Cohere or other provider models under the covers, but developers specify only high-level parameters (prompt, max tokens, temperature, etc.) in the SuiteScript. An example script supplied by Oracle (see **Table 1**) shows how to call llm.generateText with a "Hello World" prompt and capture the response and remaining quota (Source: oracle.hydrogen.sagittarius.connect.product.adaptavist.com). Importantly, the N/LLM module treats LLMs as just another NetSuite resource, enabling it in On-Demand Suitelets, scheduled scripts, RESTlets, and client scripts alike, as long as the script is given the N/llm module requirement.

Source: NetSuite SuiteScript 2.1 Documentation

"SuiteScript Generative AI APIs" (Source: docs.oracle.com) (Source: oracle.hydrogen.sagittarius.connect.product.adaptavist.com).

### Capabilities: RAG, Embeddings, and Context-Aware Generation

One of N/LLM's powerful capabilities is Retrieval-Augmented Generation (RAG), which Oracle explicitly discusses in their developer blog (Source: blogs.oracle.com). The idea is to ground LLM outputs in the company's own data. In NetSuite, developers can call 11m.createDocument() to register internal records or content (e.g. a saved search's results, knowledge base articles, or prior support tickets) as contextual "documents." Those documents are automatically sent along with the prompt, so that the LLM's answer is anchored in that proven data. The AJB example in the blog states:

"In NetSuite, N/LLM enables a form of RAG by allowing you to build an array of documents (createDocument) related to your question, submit them along with the prompt to generateText(), and receive not only the answer but also citations pointing back to your documents." (Source: blogs.oracle.com).

Thus, say you have three prior support cases that are very similar in scope to a new ticket: by converting those cases into "source documents," the LLM's urgent score or classification will explicitly reference their content. This dramatically improves factuality and reduces hallucination. For example, if the prompt is "Given these similar cases, what priority should this new case have?", the LLM can triage based on known precedents rather than inventing answers from general internet knowledge.

Another useful feature is **embeddings**. The N/LLM module's 11m.embed(options) method takes arbitrary text and returns a fixed-length numeric vector representation (Source: oracle.hydrogen.sagittarius.connect.product.adaptavist.com). These semantic embeddings allow distance-based matching: for example, one can embed the text of a new ticket and quickly find the most similar existing tickets by computing cosine similarity between vectors. Oracle provides a sample that computes embeddings of product names and finds the most similar ones in a Suitelet (Source: oracle.hydrogen.sagittarius.connect.product.adaptavist.com). By analogy, an embedding-based triage system could maintain an index of embeddings for historical tickets labeled with final priorities or resolutions. A new ticket's embedding could then be compared to that index to guess an appropriate urgency. Embedding similarity has been shown useful in many NLP tasks; it augments explicit RAG (structured docs) by giving a continuous measure of case relatedness.

Figure 1 (conceptual, not shown here) might illustrate how an embedding search retrieves analogous tickets to inform urgency. In NetSuite specifically, a developer could script something like:

```
const texts = [/* ticket descriptions of interest */];
const embeds = llm.embed({ model: llm.EmbedModelFamily.COHERE_COMPACT, inputs: texts });
```

The returned embeds array could be compared via cosine similarity within SuiteScript (e.g. using a helper function (Source: oracle.hydrogen.sagittarius.connect.product.adaptavist.com) to identify top-matches. The modular design of SuiteScript means such operations can be done in-memory or persisted via saved records for speed.

### **Leveraging NetSuite Data**

Crucially, N/LLM works seamlessly with **NetSuite records and data**. Developers can use SuiteScript to query case data, customer context, or knowledge base articles from within NetSuite's own database, then feed them into the LLM. For example, a Suitelet can gather fields of a support case record—such as case type, issue description, customer SLA, and customer impact metrics—and include that in the prompt. Because NetSuite's data model often includes relationships (e.g. caseId linking to messages), the SuiteScript can assemble all relevant case history as context to ensure the LLM sees the full narrative. As one NetSuite blogger noted, complex prompt tasks require explicitly specifying record joins in the query so that the LLM "knows how messages link to support cases" (Source: <a href="www.linkedin.com">www.linkedin.com</a>). The N/LLM module can then output an urgency score or categorization along with source citations back to particular records (a feature built into NetSuite's RAG integration (Source: <a href="blogs.oracle.com">blogs.oracle.com</a>).

Table 1 below summarizes key N/LLM features relevant to case triage:



FEATURE	USAGE IN SUPPORT TRIAGE	NETSUITE REFERENCE (DOCUMENTATION)	
Prompt-based Analysis ( generateText )	Submit ticket text + metadata, ask for urgency assessment, e.g., "Rate urgency 1-10" (Source: <a href="mailto:oracle.hydrogen.sagittarius.connect.product.adaptavist.com">oracle.hydrogen.sagittarius.connect.product.adaptavist.com</a> ).	SuiteScript N/11m.generateText() example as shown in NetSuite Docs (Source: <a href="mailto:oracle.hydrogen.sagittarius.connect.product.adaptavist.com">oracle.hydrogen.sagittarius.connect.product.adaptavist.com</a> ).	
Evaluate Prompt ( evaluatePrompt )	Use structured prompts with variables, such as including form fields in a template for classification.		
Retrieval- Augmented Generation (RAG)	Pass related cases/docs to LLM so that urgency scoring is grounded in actual precedents (Source: <a href="blogs.oracle.com">blogs.oracle.com</a> ).	"createDocument" SuiteScript for RAG; developer blog describes mini-RAG usage (Source: blogs.oracle.com).	
Embeddings ( embed )	Compute embedding of ticket text to find semantically similar past cases (for nearest-neighbor urgency prediction) (Source: <a href="mailto:oracle.hydrogen.sagittarius.connect.product.adaptavist.com">oracle.hydrogen.sagittarius.connect.product.adaptavist.com</a> ).	Code sample "Find Similar Items Using Embeddings" demonstrates 11m.embed() and cosine similarity (Source: oracle.hydrogen.sagittarius.connect.product.adaptavist.com).	
Citations	Receive back references to documents/past cases after scoring, improving auditability.	The developer blog notes the LLM "receives citations pointing back to your documents" in responses (Source: blogs.oracle.com).	

Table 1: NetSuite N/LLM Features Applicable to Support Case Triage and Urgency Scoring (sources: NetSuite documentation and developer guides (Source: <a href="mailto:oracle.hydrogen.sagittarius.connect.product.adaptavist.com">oracle.hydrogen.sagittarius.connect.product.adaptavist.com</a>) (Source: <a href="mailto:blogs.oracle.com">blogs.oracle.com</a>) (Source: <a href="mailto:oracle.hydrogen.sagittarius.connect.product.adaptavist.com">oracle.hydrogen.sagittarius.connect.product.adaptavist.com</a>).

This integration of generative AI directly within the ERP platform is relatively unique. In contrast, many other companies still use external tools or separate AI services upstream of their CRM. NetSuite's on-platform approach (via SuiteScript) ensures data security and easier workflow embedding: for example, a file cabinet script could automatically score new cases upon creation, or a scheduled script could batch-score aging cases. The rest of this report assumes that we have this tight NetSuite/LLM integration available, and explores how to exploit it for building a robust urgency scoring system.

## Support Ticket Triage: Traditional Methods and Challenges

Before delving further into AI capabilities, we briefly review traditional triage workflows and their limitations. This provides context for why AI-based urgency scoring is valuable.

#### Historical Context: Manual and Rule-Based Triage

Historically, support centers used either *manual sorting* or *simple rules* to prioritize tickets. In a fully manual system, service agents or supervisors read tickets (emails, forms, calls) and assign them to queues (e.g. *Level 2 Support, Billing, Engineering*) and to priorities (e.g. "Urgent", "Normal") by human judgement. This process is inherently inconsistent: one agent's idea of "urgent" may differ from another's, and human biases can lead to uneven workload. Multiple studies and industry stories recount how urgent issues sometimes get stuck behind less critical ones because of misinterpretation or simple misordering (Source: <a href="https://www.aidbase.ai">www.aidbase.ai</a>) (Source: <a href="https://www.aidbase.ai</a>) (Source: <a href="https://www.aidbase.ai</a>) (Source: <a href="https://www.aidbase.ai</a>)

Rule-based systems attempted to codify some of the triage. For example, many helpdesk products allowed keyword routing (e.g., any ticket mentioning "outage" gets escalated) or used field values (customer X has SLA Y). ITIL structures define priority matrices, but these still require human-selected values for impact/urgency. The shortcomings are clear: rule systems are rigid. An example from [] shows a multi-issue ticket ("login + double charge"): a static rule saw "login" as the dominant keyword, incorrectly routing a billing-critical issue away (Source: aiqlabs.ai). Manual case studies illustrate these failures: "ostensibly critical incidents" might be misclassified and delayed if the phrasing is ambiguous or if the initial notes omit key words (Source: www.aidbase.ai) (Source: aiqlabs.ai).

The operational consequences are significant. Long resolution times and inefficiencies increase costs. A Gartner analysis (2021) cited in industry blogs noted that poor triage can lengthen resolution times by 50% or more, particularly in high-volume environments (Source: <a href="www.aidbase.ai">www.aidbase.ai</a>). Manual triage also requires considerable staffing; according to a Cox analysis, support staff often spend 30–40% of their time simply categorizing and routing tickets. These inefficiencies motivated the search for smarter methods.



#### Impact of New Technologies on Triage

Automation and machine intelligence have gradually improved triage. Email filters, simple chatbots, and internal knowledge bases can automatically answer trivial queries or tag items. More advanced Machine Learning (ML) emerged in the 2010s: techniques like Naïve Bayes or SVM could classify emails by topic. Research shows that supervised learning models (Random Forests, SVMs, deep networks) can predict ticket categories with accuracies often above 80% given enough training data (Source: <a href="www.researchgate.net">www.researchgate.net</a>) (Source: <a href="www.researchgate.net">www.researchgate.net</a>). Many vendors now incorporate such ML in their helpdesk software. Zendesk's <a href="Answer Bot">Answer Bot</a> or Salesforce's <a href="Einstein">Einstein</a> use ML to suggest relevant articles or to pre-fill categories.

But even these solutions have limits: traditional ML classifiers typically require substantial labeled data and retraining to adapt to new kinds of issues. They also usually produce fixed categories rather than flexible scores. By contrast, LLMs (especially when combined with retrieval) can generalize better from fewer examples and can even explain their reasoning. For example, Microsoft's Ticket-BERT, a fine-tuned BERT model, achieved extremely high label accuracy on an incident dataset (98–99% F1) (Source: <a href="https://www.researchgate.net">www.researchgate.net</a>), (Source: <a href="https://www.researchgate.net">www.researchgate.net</a>), demonstrating that modern deep learning can significantly improve over older systems. Uber's COTA combined ranking and deep learning to also produce answer suggestions (beyond classification) with real-world effectiveness (Source: <a href="https://www.kdd.org">www.kdd.org</a>) (Source: <a href="https://www.kdd.org">www.kdd.org</a>). These successes signal that predictive triage is feasible at scale.

Nonetheless, common challenges remain. Ticket texts are often noisy and domain-specific. There may be imbalanced classes (few "Critical" vs many "Low" issues). The urgency of a case might depend on external factors (time of day, customer contract terms) not encoded in text. Also, biases can creep in: an ML model might learn to prioritize issues for large customers at the expense of small ones (ethical concerns). Finally, model errors in critical cases are risky. Industry wisdom is that any Al-assigned urgency should be reviewable by humans until confidence is high.

### **Urgency Scoring vs. Simple Classification**

A key design decision is whether to treat triage as classification (assigning to discrete classes like P1/P2) or regression (generating a continuous score). In many real implementations, a *combination* is used: an automated system might output a numeric score (say 0–100), which then gets bucketed into priority labels. The advantage of scoring is granularity: two tickets might both be "High" but one could be urgent-high and the other borderline; a score captures that nuance. Some research specifically targets urgency or the related concept of "customer satisfaction" prediction. For example, a toolkit might train on historical tickets labeled with resolution times or agent-rated urgency, teaching the model what wording correlates with emergency cases.

Regardless of approach, the goal is consistency and speed. Studies indicate that ML-enabled triage dramatically reduces resolution times (often by tens of percent) and increases consistency. For instance, Fuchs *et al.* (HICSS 2022) report that ML frameworks can "boost agent response times and consistently handle requests" with high accuracy in category and urgency prediction (Source: <a href="www.researchgate.net">www.researchgate.net</a>). Their experiments on real datasets showed significant improvements in service efficiency and reduced time-to-resolution (Source: <a href="www.researchgate.net">www.researchgate.net</a>). These findings underline the value of embedding Al into triage.

# Large Language Models and Support Ticket Triage

With the foundations laid, we now examine how LLMs specifically enhance support triage, and how they compare to other Al approaches.

#### Traditional ML vs. LLMs for Triage

Traditional ML classifiers (logistic regression, tree ensembles, SVMs, etc.) require that tickets be converted into fixed features (often via TF-IDF or word embeddings) and trained on labeled histories. They tend to excel when the number of categories is fixed and data is ample. By contrast, LLMs like GPT or BERT variants have two advantages: (1) they **pre-print** on huge, general text corpora and thus capture broad language nuances, and (2) they can be prompted or fine-tuned to handle more open-ended tasks. Recent research in ticketing leverages both. For example, Liu *et al.* (Ticket-BERT, 2023) fine-tuned a BERT-base model specifically on incident ticket text, achieving top performance on multi-class labeling tasks (Source: <a href="www.researchgate.net">www.researchgate.net</a>). Similarly, Kumar *et al.* (FSE 2025, "TickIt") shows an LLM-based framework for ticket *escalation* rather than outright classification (Source: <a href="www.researchgate.net">www.researchgate.net</a>).

A pattern emerges: while classic ML needs heavy preprocessing, LLMs can often be used more directly. In a NetSuite-based solution, for instance, we could write a Suitelet that *concatenates key case fields* (customer, category, description) into a prompt:

"Case Summary: [subject]. Details: [description]. Current status: [status].\n Assess the urgency of this case from 1 (not urge

Then call llm.evaluatePrompt on this string. The LLM (e.g. Cohere or GPT) would use its internal knowledge **plus the context we provide** to output a score. If contextual documents are also given (previous similar cases), it can cross-reference them. The developer blog warns that LLMs need guidance on non-obvious data relationships, but once supplied (via the prompt or documents), they excel (Source: <a href="https://www.linkedin.com">www.linkedin.com</a>).



Empirically, LLMs have achieved impressive triage results. A recent literature review notes that transformer-based and deep-learning models can predict ticket urgency and categories "with high accuracy," reducing human effort dramatically (Source: <a href="www.researchgate.net">www.researchgate.net</a>). In industry, Microsoft's Ticket-BERT (which effectively uses a transformer under the hood) attained **state-of-the-art precision and recall** on internal datasets (Source: <a href="www.researchgate.net">www.researchgate.net</a>) – rivaling human performance. Likewise, Uber's combination of deep nets (COTA v2) improved classification over feature-engineered baselines (Source: <a href="www.kdd.org">www.kdd.org</a>), validating deep learning's utility in support contexts.

LLMs also offer more flexible outputs: they can generate explanations, prioritized lists, or reformulated tickets – not just one hot label. In the context of urgency scoring, this means the model can output a numeric score *with a rationale*, which could be valuable for audit trails or for agent review. For instance, an intelligent prompt might ask for "score and reasoning," leading to outputs like:

"Urgency Score: 9/10 – This case reports a system-wide outage for multiple users during business hours, which is high impact and requires immediate attention."

Such textual output can be parsed by the SuiteScript if needed, but importantly provides transparency. Traditional classifiers cannot easily produce that level of explanation without additional design.

### **Retrieval-Augmented Triage**

As noted, a major issue with plain LLM use is hallucination or lack of domain specificity. Simply feeding a raw ticket description into an LLM might yield a reasonable urgency guess, but it wouldn't know your company's specific norms (e.g. Company A's "critical outage" vs Company B's). **RAG** solves this by feeding *actual company data* into the prompt. In NetSuite, this could mean retrieving all solved tickets for the same customer or similar product, and including summaries of those in the prompt. The N/LLM module's journal examples show exactly this: call createDocument() on each relevant search result or related record before generation (Source: blogs.oracle.com), so the response can cite them. Concretely, one could prepare:

```
llm.createDocument({ title: "Case #1234 Description", text: loadingCaseDescription(1234) });
llm.createDocument({ title: "Similar Case #1200 Description", text: pastCaseDescription(1200) });
// ... then:
const prompt = "Based on the above cases, how urgent is the new case [provided details]?";
const response = llm.generateText({ prompt: prompt, /*other params*/ });
```

This would let the LLM rely on known examples. Wilman Arambillete's blog explicitly notes that with RAG, "you ensure that generated answers are based on your own NetSuite data, not random internet knowledge" (Source: <a href="blogs.oracle.com">blogs.oracle.com</a>), which is critical for support cases. RAG-augmented LLM triage can thus combine the intuition of language models with the factual accuracy of historical cases.

### LLMs vs. Specialist Models

Another perspective is whether to use a general-purpose LLM or a fine-tuned specialist. For example, one could take an open LLM and only rely on prompt engineering (zero-shot), or fine-tune a model on corporate ticket data. NetSuite's N/LLM module currently uses Cohere's models under the hood, but Oracle could allow fine-tuning in the future. Until then, multiple approaches exist:

- Prompt-based (zero/few-shot): Crafting a detailed prompt that steers the model to treat ticket content as the basis for urgency. This requires little setup but can produce variable results. It can be improved by including examples in the prompt (few-shot) or by giving explicit domain definitions.
- Embedding + Nearest-Neighbor: Use 11m.embed to vectorize tickets, then feed the most similar past tickets (with known urgency) into the LLM or a simpler predictor. This is akin to case-based reasoning. It relies on having a labeled history accessible through embeddings.
- Fine-tuned model: Potentially export support ticket data and train a smaller model (e.g. a transformer with classification heads). This would be outside NetSuite and not covered by N/LLM directly, but results (urgency scores or weights) could be imported back.

Comparing these, research suggests that *fine-tuned transformer models* like Ticket-BERT often outperform prompt-based approaches on classification accuracy metrics (Source: <a href="www.researchgate.net">www.researchgate.net</a>). However, integration complexity and data privacy may favor using NetSuite's built-in prompts and embedding. With Oracle's promise of "continue to embed AI across the suite (Source: <a href="www.oracle.com">www.oracle.com</a>)," it seems likely NetSuite will keep improving its ready-to-use generative tools, making bespoke model training less necessary for many customers.



### **Empirical Findings on Support Triage AI**

A number of studies quantify the impact of AI in support triage. We have already cited Molino (Uber, 2018) and Fuchs (2022). Additional relevant findings include:

- Resolution Time Reduction: In production A/B tests, algorithms like COTA achieved a 10% faster resolution time for support tickets without hurting customer satisfaction (Source: <a href="www.kdd.org">www.kdd.org</a>). Similarly, Al triage is reported to reduce resolution times by up to 50% in modern deployments (Source: <a href="www.aidbase.ai">www.aidbase.ai</a>).
- Classification Accuracy: Transformer models for ticket labeling have reported F1-scores in the high 80s to 90s. For instance, in one study a balanced dataset of ~1000 tickets yielded an F1 of 0.88 for category detection (Source: <a href="www.researchgate.net">www.researchgate.net</a>), surpassing comparable earlier work. Ticket-BERT achieved >98% accuracy on internal test sets (Source: <a href="www.researchgate.net">www.researchgate.net</a>).
- Agent Efficiency: Many industry articles note large productivity gains. Zendesk claims (via a user story) that advanced triage bots can handle ~70% of routine queries, allowing agents to focus on "challenging" tickets (though a future statistic suggests by 2027, AI will resolve 70% of tickets end-to-end (Source: <a href="www.linkedin.com">www.linkedin.com</a>). In one aid-focused case study, AI reduced action cost per ticket by 60% and saved agents ~2.5 hours daily (Source: <a href="seemawork.com">seemawork.com</a>).
- **Customer Satisfaction**: When deployed carefully, Al triage also improves CSAT. Automatic routing ensures the right expert gets the ticket sooner. Molino *et al.* explicitly state their 10% speedup came "without reducing customer satisfaction" (Source: <a href="www.kdd.org">www.kdd.org</a>). Conversely, poor triage (e.g. ignoring severity) can worsen satisfaction. Thus, accuracy and transparency are crucial.

These data collectively illustrate that **AI triage can deliver measurable benefits**: faster service, lower costs, higher consistency. Importantly, they justify the investment into complex solutions like LLM integration. In a NetSuite context, any built-in urgency scoring mechanism should ideally aim for similar metrics: e.g. matching or improving these benchmarks.

## **Building an AI Urgency Score in NetSuite**

With the foundation of NetSuite's AI capabilities and existing research in mind, we now turn to the *implementation details* of constructing an AI-generated urgency score for support cases using NetSuite's platform.

#### **Data Inputs for Triage**

The first step is to identify what data should feed into the scoring model. In NetSuite, a Support Case record typically includes fields such as:

- Subject / Title: A brief text summary of the issue.
- Description: A longer free-text field describing details of the problem.
- · Category/Sub-category: Coded fields indicating the technical area or topic.
- Customer/Vendor: The company or individual who raised the case, including attributes like contract level, SLA entitlements, and historical spend.
- Case Status: e.g. New, Open, On Hold, etc. (though initial cases might all start as "New").
- Priority: (lack, or default if any).
- · Assigned Group/Agent: who's currently working on it.
- Time/Date: creation timestamp, etc.
- Custom Records / Fields: Many systems embed additional data, for example whether this is a VIP client, business critical system, or if attachments
  were included (like error logs).
- · Linked Data: Past support tickets for this customer, related knowledge base articles, or product documentation references.

For Al triage, textual fields (subject, description) are the core. All relevant text should be fed into the LLM or embedding model. Structured fields can also be included either in the prompt ("Customer: Acme Corp (Gold Support)"; "Product: Payment Gateway") or as separate metadata. In particular, metadata like customer tier has known impact on priority: high-tier customers' tickets might get inherently higher urgency. This must be conveyed to the model. An example prompt might begin:

"Customer Tier: Gold. Customer Name: Acme Corp (annual revenue \$100M). Case Title: [title]. Case Details: [description]."

then follow with an instruction to score the urgency.

Table 2 below lists common case attributes and how they might influence prioritization:



DATA FIELD	TRIAGE RELEVANCE	EXAMPLE INFLUENCE
Subject/Description	Primary text; indicates issue symptoms	"Database down", "Payment failed" → likely urgent
Customer Tier/SLA	Business importance, contractual urgency	High-tier customers' issues may supersede others
Case Category	Technical domain knowledge	"Security breach" vs "UI question"
Past History	Recurring problems may signal chronic urgency	Frequent re-openings suggest unresolved criticality
Attachments	Could contain error snapshots or logs	Large logs might suggest complex, urgent issues
Time Opened	Cases opened outside business hours may carry lower immediate urgency (off-hours)	

Table 2: Key case attributes that inform urgency. The AI model should consider these when estimating priority.

### **Prompt Engineering and Scoring**

With inputs defined, the next step is *prompt design*. A good prompt will clearly define the task ("classify urgency""rate 1-10"), provide necessary context, and constrain output format for easy parsing. In practice, one might experiment between asking for a numeric score directly versus a descriptive ranking. A few approaches include:

- Direct Rating: "Rate the urgency on a scale from 1 (not urgent) to 10 (critical)." This yields a scalar output.
- · Categorical Priority: "Assign a priority level (e.g. P1-P5) and explain." This yields a label, which can map to numeric score.
- Reasoned Answer: "In a short paragraph, explain whether this case is 'Needs immediate attention', 'High priority', or 'Low priority'." (Later map to numeric).
- Checklist: Provide a structured format, e.g. "Urgency Score: \_\_. Reasons: \_\_." Possibly use evaluatePrompt with a schema.

One must be careful to keep prompts consistent. For example, early tests with the Claude example showed that "an ambiguity in data relationships" caused failure (Source: <a href="www.linkedin.com">www.linkedin.com</a>). Thus prompts should be explicit. For instance, instead of just "subject: blah, description: blah", a prompt could label fields (as above) and then conclude with a specific question like "Considering all this, what is the appropriate urgency score (0-100)? Return only the number." This mitigates extraneous text.

Table 3 provides example prompt templates for urgency scoring:

APPROACH	PROMPT EXAMPLE (IN SUITESCRIPT)	EXPECTED OUTPUT
Numeric Score	"Case Title: ${\{\text{customer Tier}\}}\$ "Case Details: $\{\{\text{customer Tier}\}\}\$ "Case Title: $\{\{\text{customer\_tier}\}\}\$ "Case Details: $\{\{\text{customer\_tier}\}\}\$ " "Case Details: $\{\{\text{customer\_tier}\}\}\$ " "Case Details: $\{\{\text{customer\_tier}\}\}\$ " "Case Details: $\{\{\text{customer\_tier}\}\}\$ " "Case Details: $\{\{\{\text{customer\_tier}\}\}\}\$ " "Case Details: $\{\{\{cu$	A number (1–10)
Priority Label	"Case Info: \${{description}}\nBased on this, classify priority (e.g., P1 to P5) and give a brief justification."	Label (P1–P5) with explanation.
Binary Escalation	"Incident Description: \${{details}}\nShould this case be *escalated immediately*? Answer 'Yes' or 'No' with reasons."	"Yes"/"No" + explanation.

Table 3: Sample prompt templates for LLM-based urgency scoring. (Placeholder notation \$\{\;\...\}\) indicates fields filled from NetSuite case.)



After receiving the LLM's answer, the SuiteScript code can parse out the score. If the model returns free text (e.g. "I'd say an 8 because..."), one can use llm.evaluatePrompt with a schema (structured JSON output) to force a consistent format. For example, the code sample for evaluatePrompt (see Suppl. Script Samples (Source: oracle.hydrogen.sagittarius.connect.product.adaptavist.com) shows how to define and extract fields. In SuiteScript, one could do:

```
const response = llm.evaluatePrompt({
  prompt: `...Rate urgency 1-10...`,
  responseType: llm.ResponseType.JSON,
  // define expected JSON schema:
  schema: {
    type: "object",
    properties: {
        urgency: { type: "integer" },
        reasoning: { type: "string" }
    }
  }
});
const urgencyScore = response.data.urgency;
const reasoning = response.data.reasoning;
```

This ensures we get a clean integer, and can store it back in a custom field (custfield\_urgency\_score) on the case record for future tracking and analysis.

### **Combining AI with Rules and Workflows**

An LLM-based score may not operate in isolation. In practice, NetSuite workflows or script triggers could use the score to set case fields or trigger alerts. For example, one might configure a workflow rule: *if urgency score* ≥9, *flag as "Critical" and send SMS to support manager*. Alternatively, the score could feed into a resource allocation algorithm (ensuring engineers focus on higher-score cases first).

Critically, AI scores should be combined with business rules. For instance, certain product lines might automatically bump priority, or tickets during an ongoing outage might override the AI score. Thus, integration with existing SLA policies is advised. However, even hybrid systems benefit greatly: research shows that ML can *augment* rule-based triage by catching cases rules miss (Source: <a href="https://www.researchgate.net">www.researchgate.net</a>).

### **Model Training and Feedback Loops**

NetSuite's N/LLM currently uses provider-hosted models, which means customers do not train them directly. However, the Al triage system can still learn over time by continuously feeding back case outcomes. For example, after a case closes, we know the actual time-to-resolution and final impact rating. A system can log the LLM's initial urgency score and later compare it to the true outcome, accumulating a dataset of [prompt → correct urgency] pairs. SuiteScript can record this in a custom log or in-memory array. Periodically, a human expert or an automated process could refine prompts or adjust the LLM's behavior based on this feedback.

Alternatively, if allowed by policy, one could export this data and fine-tune an open-source model offline, then import it back (though this is beyond the suite's built-in features). In any case, a feedback loop is important to catch systematic errors (e.g. model underestimating certain critical conditions). Concepts from Active Learning (like Ticket-BERT's approach (Source: <a href="www.researchgate.net">www.researchgate.net</a>) could be applied: uncertain cases flagged by low-confidence could be manually reviewed and added to training.

## **Case Studies and Empirical Comparisons**

Several case studies and research projects illustrate how AI (and LLMs specifically) can reshape support triage. We highlight a few prominent examples:

Uber's COTA (2018) (Source: <a href="www.kdd.org">www.kdd.org</a>) (This is relevant as evidence that advanced NLP in support leads to clear gains.)



- Microsoft's Ticket-BERT (2023) (Source: <a href="www.researchgate.net">www.researchgate.net</a>): (Source: <a href="www.researchgate.net">www.researchgate.net</a>): Microsoft researchers tackled incident ticket categorization by fine-tuning BERT models. They report "superiority of Ticket-BERT over baselines and state-of-the-art text classifiers" on an internal Azure forest dataset, and successful deployment with active learning in their incident management system (Source: <a href="www.researchgate.net">www.researchgate.net</a>). Their paper shows that an LLM (in this case BERT) can achieve F1 scores around 99% on even challenging multi-source data (human-typed and machine-generated descriptions) (Source: <a href="www.researchgate.net">www.researchgate.net</a>). It illustrates that domain-specific language models can excel in triage tasks.
- ByteDance's TickIt (FSE 2025) (Source: <a href="www.researchgate.net">www.researchgate.net</a>): For large-scale cloud services, TickIt is an "online ticket escalation framework powered by LLMs." Deployed on ByteDance's Volcano Engine platform, it dynamically updates ticket states and routes them to appropriate teams using topic-aware, relationship-driven logic and continuous supervised fine-tuning (Source: <a href="www.researchgate.net">www.researchgate.net</a>). Although specific metrics aren't publicly given, the paper claims it significantly advances automated escalations for cloud tickets. Key takeaways include using LLMs for multi-turn state management and correlation analysis, which a NetSuite workflow could mimic via SuiteScript looping over case updates.
- Generic Support Efficiency Studies: Industry and academic sources repeatedly quantify Al's benefit. For instance, a broad industry blog states that
  "Al-powered support triage has fundamentally changed ticket handling, reducing resolution times by up to 50%" (Source: <a href="www.aidbase.ai">www.aidbase.ai</a>). Another
  literature review explicitly found that ML-based triage "significantly streamlines service efficiency and incident resolution timelines" on real-world data
  (Source: <a href="www.researchgate.net">www.researchgate.net</a>). These figures, while high-level, suggest that even basic ML integration often cuts at least 30–40% of manual effort.
- Vendor and Product Examples: Many customer service platforms now report improvements via AI triage. Zendesk states that their Intelligent Triage empowers teams to automatically prioritize incoming queries by intent and sentiment, ensuring the most urgent reach experts first (Source: <a href="www.zendesk.com">www.zendesk.com</a>). Forethought (a Zendesk partner) claims 90% accuracy in identifying urgent tickets (Source: <a href="www.scoutos.com">www.scoutos.com</a>). In one healthcare organization case, an AI triage system "instantly categorized" patient inquiries and flagged high-risk cases, slashing response time from 12 hours to under 90 minutes (Source: <a href="aiglabs.ai">aiglabs.ai</a>). (While specifics vary, these stories align: AI triage yields measurable speed-ups.)

These examples confirm that an Al-driven urgency score is not merely theoretical. Organizations deploying such systems see concrete payoffs. For NetSuite customers, implementing an urgency score via N/LLM could likewise transform support operations. The rich data and processes available in NetSuite (customer context, back-end analytics) offer even deeper integration than standalone ticketing tools.

## **Data Analysis and Evidence**

To ground our analysis, we synthesize available quantitative findings on AI triage and urgency scoring. While published data is sparse and context-dependent, we collate key numbers from studies and case reports:

- Classification Accuracy: In multiple studies, automated triage models achieve high classification performance. Fuchs *et al.* (2022) achieved an 88% F1 on a balanced support category dataset of ~1000 tickets (Source: <a href="www.researchgate.net">www.researchgate.net</a>). Liu *et al.* (Ticket-BERT) report precision/recall around 99% on internal metrics (Source: <a href="www.researchgate.net">www.researchgate.net</a>). These benchmarks exceed typical human accuracy (~85% per one citation (Source: <a href="www.researchgate.net">www.researchgate.net</a>). This suggests a well-tuned model can reliably match expert triagers for broad categories.
- Resolution Time Reduction: Incidents resolved by AI systems often show 10–50% faster times. Uber's COTA saw a 10% drop in resolution time without hurting satisfaction (Source: <a href="www.kdd.org">www.kdd.org</a>). Aidbase.ai claims up to 50% reduction in general (unreferenced stat) (Source: <a href="www.aidbase.ai">www.aidbase.ai</a>), and vendor examples cite 40%+ improvements (Source: <a href="aiglabs.ai">aiglabs.ai</a>). Even a conservative estimate of 20% time saving would be significant: e.g. if NetSuite agents normally average 24h to close a case, AI could cut that to ~19h.
- Operational Metrics: Some reports highlight secondary gains: one case study noted 75% faster resolutions per case and 60% cost reduction per ticket
  handling after automation (though this was a marketing case not peer-reviewed) (Source: <a href="mailto:semawork.com">semawork.com</a>). Another analysis suggests Al triage can
  sharply reduce backlog growth by preventing new cases from compounding.
- Adoption and Investment Trends: Surveys indicate growing adoption: 90% of large enterprises plan to embed AI triage (per AIQLabs) (Source: aiglabs.ai), and 80% will raise automation budgets by 2025 (Source: aiglabs.ai). This trend suggests business value is recognized broadly.
- Quality and Risks: It is important to note error rates. Most studies do not emphasize them, but implied error rates exist. For example, if an automated triage has 90% accuracy, 10% of cases are mis-prioritized. In high-volume settings that could still be tens of misclassified tickets per day, requiring human review. Therefore, best practice is often a hybrid: use AI scores as suggestions or filters, not absolute decisions (especially at low trust levels).

To illustrate these findings more systematically, Table 4 below summarizes selected AI triage initiatives with their reported metrics:



PROJECT/STUDY	YEAR	APPROACH	DOMAIN/APPLICATION	KEY METRICS/OUTCOMES
COTA (Uber) (Source: www.kdd.org)	2018	Ranking + Deep Net	General Customer Support	10% faster issue resolution in A/B test; improved answer accuracy.
AutoML Classification (Truss et al.) (Source: <a href="https://www.researchgate.net">www.researchgate.net</a> )	2024	AutoML (RF, XGBoost etc.)	IT Support Tickets	F1 $\approx$ 0.88 on balanced dataset (996 tickets); surpassed prior F1 0.86.
Ticket-BERT (Microsoft) (Source: www.researchgate.net)	2023	Transformer (BERT)	Incident Mgmt (Azure)	~99% precision/recall on internal test sets; adaptive fine-tuning.
TickIt (ByteDance) (Source: www.researchgate.net)	2025	LLM-based Escalation	Cloud Infrastructure Mgmt	Deployed at scale; enables dynamic, relationship-aware escalations (no numeric reported).
Fuchs et al. (HICSS) (Source: www.researchgate.net)	2022	Various ML (SVM, LSTM)	IT Ticket Classification	"High accuracy" in predicting categories & urgency; streamlined resolution timelines.
Zendesk Intelligent Triage (Source: <a href="https://www.zendesk.com">www.zendesk.com</a> )	2025 (est.)	Proprietary AI/LLMs	Multi-industry Support	Claims automated intent/sentiment classification with ~90% accuracy.
AIQ Labs (blog claim) (Source: aiqlabs.ai)	2025	Al Triage platform	Healthcare/Legal/Finance	Up to 40% reduction in task resolution times in pilot customers.

Table 4: Selected AI Ticket Triage Projects and Outcomes. Sources: academic publications and industry reports (Source: <a href="www.researchgate.net">www.researchgate.net</a>) (Source: <a href="www.

These data points serve as evidence that the techniques discussed (LLM integration, RAG, embeddings, etc.) can achieve tangible improvements. NetSuite implementers should calibrate their success metrics accordingly: for example, tracking average days-to-close of cases before and after implementing Al triage, or monitoring the accuracy of Al-assigned urgencies versus human corrections.

# Implementation in NetSuite: Example Workflow

Putting it all together, we outline a conceptual SuiteScript workflow for automated triage:

- 1. Trigger: A User-Event or Workflow Rule fires when a new support case ( support case record) is created or updated (particularly when status = "New").
- 2. Data Gathering: The script reads key fields from the case. It may also perform SuiteQL or search.load to find related data. For example:
  - Search for open cases of the same Customer to fetch recent issue descriptions.
  - $\bullet \;\;$  Retrieve customer priority/SLA from the Customer record.
  - Look up attachments or messages linked to this case for extra context.
- 3. Preprocessing: Concatenate the extracted text into a structured prompt. Example prompt assembly:

```
"Customer Name: " + case.customerName + "\n" +
"Customer Tier: " + case.customField_tier + "\n" +
"Case Title: " + case.title + "\n" +
"Description: " + case.description + "\n" +
"Based on the above information and similar past cases (if any), rate the urgency from 1 (lowest) to 10 (highest), and exp
```

If using RAG, include a step like:

```
llm.createDocument({ title: "Past Case #X", text: pastCaseDescription(X) });
```



for several top relevant past cases found in step 2.

- 4. LLM Call: Invoke the N/LLM API:
  - Either llm.generateText({ prompt: prompt, modelParameters: {...} }) or better, llm.evaluatePrompt with a JSON schema expecting an integer field urgencyScore.
  - Example:

```
const resp = llm.evaluatePrompt({
  prompt: promptString,
  responseType: llm.ResponseType.JSON,
  schema: {
    type: 'object',
    properties: {
        urgencyScore: { type: 'integer' },
        justification: { type: 'string' }
    }
  }
});
const aiScore = resp.data.urgencyScore;
```

- 5. **Post-Processing**: The script receives the numeric score. It may normalize or bucket it (e.g. 1–3 = Low, 4–6 = Medium, 7–10 = High) or leave it as-is. It then writes this score into a custom field on the case record (e.g. custcase\_aiurgencyscore = aiScore), and possibly logs the justification text to a case note for audit. If a threshold is exceeded, it can also trigger alerts or updates (e.g. set case priority field or send email to manager).
- 6. **Human-in-the-Loop**: Optionally, if the organization is cautious, the Al-proposed score can be a *suggestion* requiring manager approval. NetSuite workflows can be set up to assign cases with a very high score to a manager's queue for review.
- 7. **Feedback Capture**: Upon case closure (status = Solved/Closed), another script can compare the Al's urgency score to the final resolution time or actual priority used. Discrepancies can be recorded for performance monitoring or further tuning.

### **Key Code Examples**

Below is a pseudo-code snippet illustrating steps 3–5:



```
define(['N/record','N/search','N/llm'], function(record, search, llm) {
  function onSubmit(context) {
   var caseRec = context.newRecord;
   var title = caseRec.getValue('title');
   var desc = caseRec.getValue('messagedetails');
   var custId = caseRec.getValue('company');
   var custRec = record.load({ type:'customer', id: custId });
   var tier = custRec.getValue('custentity_customer_tier'); // e.g. Gold/Silver
    // Gather similar past cases (SuiteQL or search):
    var pastCases = search.create({ type:'supportcase', filters:[
        ['company','anyof',custId], 'AND',
        ['status', 'noneof', 'Closed'] // example filter
     ], columns:['internalid','messagedetails'] });
    var simDocs = [];
    pastCases.run().each(function(res) {
      simDocs.push(res.getValue('internalid');
     if(simDocs.length >= 3) return false;
     return true;
   });
    // Attach their descriptions as documents for RAG
    simDocs.forEach(function(caseId) {
     var pastDetails = record.load({type:'supportcase', id: caseId}).getValue('messagedetails');
     llm.createDocument({ title: 'Past Case ' + caseId, text: pastDetails });
   });
    // Build prompt
    var promptText = "Customer Tier: " + tier
                  + "\nCase Title: " + title
                   + "\nCase Description: " + desc
                   + "\nRate case urgency 1-10 and explain.";
    // Call LLM
    var result = llm.evaluatePrompt({
     prompt: promptText,
      responseType: llm.ResponseType.JSON,
      schema: {
       type: 'object',
       properties: { urgencyScore: { type: 'integer' }, reasoning: { type: 'string' } }
     },
     modelParameters: { maxTokens: 50, temperature: 0.0 }
   });
    var score = result.data.urgencyScore;
    // Write score to case
    record.submitFields({ type:'supportcase', id: caseRec.id, values: {
     custevent_ai_urgencyscore: score
   }});
 }
  return { beforeSubmit: onSubmit };
});
```

Example 1: SuiteScript (2.1) pseudo-code for AI urgency scoring. This script triggers on case create/update, retrieves case details and similar past cases, feeds them into the N/LLM module, and writes back an AI-generated score. (Adapted from NetSuite N/LLM script samples and developer examples.)

This example shows how fairly straightforward it is to incorporate an LLM call. With llm.createDocument, past case history is included (retrieval). The evaluatePrompt with JSON schema forces a clean urgencyScore integer as output. The result then updates the case record. In reality, additional error-handling (e.g. in case the LLM service is unavailable) and governance (e.g. logging API usage) would be added.



## Discussion: Challenges, Implications, and Future Directions

### Accuracy, Trust, and Human Oversight

A critical concern in any AI triage system is accuracy and bias. Even with high average performance, misclassifications can have severe impact (e.g., misprioritizing a critical outage). Therefore, organizations should not fully automate priority decisions without oversight. Initial deployments of such systems often involve **human-in-the-loop review**: for example, setting Slack notifications for any case the AI marks as "critical," so a manager double-checks it. Over time, as confidence grows (e.g. through track record data), one can increase trust thresholds. Including the model's justification (via a SuiteScript note) helps humans audit AI decisions. This is the approach recommended by many AI-in-enterprise practices.

There are also data privacy concerns. Support tickets may contain sensitive customer information. Oracle's stack presumably processes LLM requests securely (the press release notes data may be processed globally under Oracle's privacy policy (Source: <a href="docs.oracle.com">docs.oracle.com</a>), but companies might need to sanitize PII before sending it to the LLM. Additionally, if embeddings or prompt context include proprietary knowledge (e.g. architecture details), care must be taken to not inadvertently leak them through LLM-facing APIs. NetSuite's use of cloud-based LLM means data traveling to a cohere/OCI endpoint. Customers must evaluate risks and possibly encrypt or tokenize sensitive data if needed.

#### **Integration and Workflow Impacts**

Implementing an AI urgency score affects support workflows. On the positive side, it can dramatically impact **decision-making speed**. Agents spend less time reading tickets to gauge priority; the AI does the initial analysis. This frees them to jump faster into solving cases, as evidenced by the cited resolution speed improvements (Source: <a href="www.kdd.org">www.kdd.org</a>) (Source: <a href="aiglabs.ai">aiglabs.ai</a>). It also improves **consistency**: every ticket is assessed by the same criteria (the model's learned logic), avoiding human variation.

However, it also requires changes. For example, customer support heroes may be skeptical of the AI. Proper training and transparency are needed: track accuracy, allow overrides, and communicate that AI is a tool, not an infallible oracle. The integration also requires administrators to maintain the scoring system (monitor quotas, update prompts/models) as conditions change. Data drift (product new versions, new ticket types) could degrade performance over time. The system must be periodically reviewed – e.g. quarterly analysis of AI vs actuals – to retrain or adjust.

Moreover, the way metrics are handled might change. Traditionally, support teams measure *time to first response* or *slack times* for priorities. With AI, new metrics could be introduced: *AI triage accuracy* (how often AI score matched human supervisor), or *percent of tickets first-responded by AI suggestions*. Some companies might track ROI: quantifying that "with AI triage, the team resolved X% more tickets per month" or "saved Y hours of agent time weekly".

Computationally, using N/LLM at scale incurs cost. Each LLM call consumes credits/quota. Although small prompts for triage are short, a busy support center might run thousands of triage calls per day. NetSuite provides some free-tier usage (Source: docs.oracle.com), but beyond that, customers will pay per token. It's important to monitor and possibly batch calls or use lighter models (embedding models are cheaper, for instance). Caching can help: e.g., if many tickets have identical text (e.g. FAQ requests), the Al score can be reused from a previous same text to avoid re-calling the API.

### **Comparisons and Multi-Perspective Analysis**

We have mainly discussed one implementation pathway (NetSuite + LLM). Let us briefly compare to other approaches and consider broader perspectives:

- Third-Party Al Tools vs Closed-Loop within NetSuite: Some organizations may use external triage services (e.g. specialized helpdesk Al vendors) that integrate via API to NetSuite. This can provide advanced analytics without in-house development. The trade-off is data sharing and control. NetSuite's approach (SuiteScript + N/LLM) keeps data inside the enterprise, which can be a plus for security and compliance.
- Simple Machine Learning Models: A lower-technology approach is to train a classic ML model (e.g. via Oracle's in-house ML or DataCloud, or an external platform) on historical ticket CSV exports. That model could predict urgency and write back to NetSuite via API calls. While simpler and potentially cheaper per call, it lacks the flexibility of LLM (no natural language reasoning or justification).
- User Experience Perspective: An AI urgency score might be surfaced in the NetSuite UI (as a field, a color code, or a graph). Careful UX design is
  needed so agents see the score as a guide. The human-LLM collaboration should feel natural: e.g. agents can click "Explain" to see AI's reasoning, or
  re-prompt if needed.
- Ethical and Fairness Dimensions: If NetSuite cases involve public sector or regulated industries, fairness is a concern. Could an AI inadvertently prioritize certain customers? For example, if historical data had biased response times, the model might perpetuate them. It is wise to audit for such biases periodically. The benefit of an LLM in this respect is that if prompted correctly ("Consider all users equally..."), it might help neutralize some bias, though this is not guaranteed.



#### **Future Directions**

Looking ahead, both the technology and business context will evolve:

- Improved Models: The underlying LLMs themselves will continue to improve (e.g. GPT-5, Bard improvements, etc.). NetSuite's N/LLM can leverage these as they become available. Newer models with better fine-grained understanding or with built-in safety filters will make AI scores more reliable.
- Adaptive Learning: Future features may include built-in fine-tuning. Oracle or partners might offer auto-tuning of the LLM on a company's own case
  data, trickling the learning back into the NetSuite API.
- ChatOps and Agents: We may see conversational bots within NetSuite, where an agent can chat with the system ("How urgent is case 1001?") and get an immediate answer. This is hinted at by features like NetSuite's AI Chat Assistant in CPQ (Source: <a href="docs.oracle.com">docs.oracle.com</a>), though not directly related to support now. However, extending chat for support scenarios is a logical step (an agent could query the AI about a tricky case).
- Cross-Functional Triage: In many organizations, support spans multiple domains (IT, facilities, HR). NetSuite could potentially consume HR or maintenance tickets similarly. The multi-channel (email, portal, in-app) and multi-department aspects will drive integrated triage strategies, possibly merging data from different modules (CRM support, field service, supply chain alerts).
- Proactive Cases and Predictive Maintenance: Once urgency scoring is in place, analytics can identify patterns. If certain categories of tickets
  frequently become high urgency, NetSuite administrators could proactively address root causes (e.g. schedule maintenance before a breakdown
  happens). In other words, AI triage data can feed back into broader service quality management.

### **Conclusions**

This report has surveyed the theoretical and practical dimensions of building an **Al-based urgency scoring system for support case triage in NetSuite**. The key findings and recommendations are:

- NetSuite's New Al Infrastructure: The N/LLM SuiteScript APIs make it technically straightforward to integrate LLM capabilities into support triage
  workflows (Source: docs.oracle.com) (Source: oracle.hydrogen.sagittarius.connect.product.adaptavist.com). With features like retrieval-augmented
  generation and embeddings, NetSuite developers can craft sophisticated prompts that leverage company-specific data (Source: blogs.oracle.com)
  (Source: oracle.hydrogen.sagittarius.connect.product.adaptavist.com).
- Al Yields Measurable Benefits: Both academic studies and industry cases show that Al-driven triage can significantly reduce resolution times (often
  tens of percent faster) and improve classification accuracy (Source: <a href="www.kdd.org">www.kdd.org</a>) (Source: <a href="www.researchgate.net">www.researchgate.net</a>). While no Al is perfect, a wellcalibrated model offers greater consistency than manual prioritization, and frees human agents for high-value work. In practice, an Al urgency score
  should be validated against historical outcomes (e.g. comparing predicted vs actual resolution times) as part of continuous improvement.
- Multiple Approaches: There are varied technical paths direct LLM prompting, embeddings with nearest-neighbor, fine-tuned models each with trade-offs. NetSuite's built-in Cohere LLM advantageously requires no separate model maintenance, and RAG integration ensures answers remain grounded. However, customers should design fallback rules (e.g. default high priority if AI is uncertain) and continually monitor performance.
- Real-World Deployment Considerations: Implementing AI triage requires attention to data governance, cost, and human factors. Security of customer data and compliance (especially when using cloud AI services) must be addressed through appropriate policies. Additionally, to gain trust, AI predictions should initially augment rather than replace human decision-making. For example, only automatic escalation on the highest scores after review.
- Future Opportunities: The same LLM infrastructure can later enable other support enhancements: automatic drafting of case responses, chatbot-based self-service, and summarizing knowledge base content. The decision to invest in AI triage should be seen as a platform move that unlocks broader capabilities.

In conclusion, **NetSuite N/LLM provides a timely and powerful toolset** for Al-boosted support triage. A carefully implemented Al urgency scoring system stands to greatly expedite the handling of critical cases, improve customer satisfaction, and optimize resource use. Given the documented efficiency gains in comparable systems (Source: <a href="www.kdd.org">www.kdd.org</a>) (Source: <a href="www.researchgate.net">www.researchgate.net</a>), organizations should seriously consider leveraging these capabilities. Future research could refine urgency models, especially longitudinally as Al adoption matures. But even as-is, the integration of modern generative Al into NetSuite marks a significant shift from manual to intelligent support management.

References: Authors across academia and industry have documented the points above. Notable sources include NetSuite's own documentation and developer blogs (Source: <a href="docs.oracle.com">docs.oracle.com</a>) (Source: <a href="docs.oracle.com">blogs.oracle.com</a>), peer-reviewed research on ticket classification (Source: <a href="www.researchgate.net">www.researchgate.net</a>) (Source: <a href="www.techtarget.com">www.techtarget.com</a>). Tables and code examples have been drawn from these sources to illustrate concepts. Each claim here is supported by references annotated in [brackets]. The promise of Al triage is substantial – the challenge now is ensuring it is executed thoughtfully and iteratively in real-world support operations.



Tags: netsuite n/llm, support case triage, ai urgency score, generative ai, suitescript, large language models, machine learning

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